SHANTI OVERSEAS (INDIA) LIMITED Shareholding Pattern as on June 16, 2017

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of this Draft Prospectus:

I - Ou	r Shareholding P	attern	:-													
Categ	Category of shareholder	Nos . of	No. of fully paid	No. of Partl	No. of	Total nos. shares held	Sharehold ing as a			ing Rights he of securities*		No. of	Shareholdi ng , as a %	Number of	Number of Shares	Number of equity
ory		sha re hol	up equity shares held	y paid- up	sha res und	neid	% of total no. of shares					Shar es Und	assuming full conversion	Locked in shares	pledged or otherwise	shares held in demater
		der	liciu	equit y	erly ing		(calculate d as per					erlyi ng	of convertible	shares	encumber ed	ialized form
		-		share s	De pos		SCRR, 1957)	No of V	oting	Rights	Total	Outs tand	securities (as a	N As	No. As	
				held	itor y		As a % of (A+B+C2	Class Equity	Cl	Tot	as a % of	ing conv	percentage of diluted	0. a (%	(a) a %	
					Rec eipt)	Shares of Rs.10/-	s eg		(A+B + C)	ertib le	share capital)	a of) tota	of tot	
					S			each^ :y				secu ritie	As a % of (A+B+C2)	l Sha	al Sha	
												s (incl		res hel	re s hel	
												udin g		d (b)	d (b)	
												War rant				
Ι	II	III	IV	V	VI	VII = IV+V+VI	VIII			IX		s) X	XI=VII+X	XII	XIII	XIV
(A)	Promoter & Promoter Group	8	54,00,000	-	-	54,00,000	100.00	54,00,000	-	54,00,000	100.0 0	-	100.00	-	-	54,00,00 0
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-				-	-	-	-	-	-
	Total	8	54,00,000	-	-	54,00,000	100.00	54,00,000 - 54,00,000 0				-	100.00	-	-	54,00,00 0

*As on date of this draft prospectus 1 Equity share holds 1 vote.

S.No.	Category & Name of the Shareholders	PAN	No. of share holders	No. of fully paid up equity share s held	up equit y	shares underlyin g Depositor y Receipts	l otal nos. chorec hold	Shareho Iding (calcula ted as per SCRR, 1957) As a % of (A+B+C 2)	each o No of Vo Class	class		s* Total as	No. of Shares Under lying Outsta nding conver	conversio n of convertibl e securities (as a percentag	As =	r S ple s oth f r No. r (a)	mber of hares dged or nerwise % of total share s held (b)	
	I	П	III	IV	V	VI	VII=IV+V +VI	VIII			IX		X	$\begin{array}{l} \mathbf{XI} = \mathbf{VII} + \\ \mathbf{X} \end{array}$	XII		XIII	XIV
(1)	Indian																	
(a)	Individuals/ Hindu undivided Family		8	54,00,000	-	-	54,00,000	100.00	54,00,000	-	54,00,000	100.00	-	100.00	-		-	54,00,00 0
	Mr. Mukesh Kacholia	ACPPK3532N	1	15,64,250	-	-	15,64,250	28.97	15,64,250	-	15,64,250	28.97	-	28.97	-		-	15,64,25 0
	Mr. Ayush Kacholia	AOVPK6400M	1	10,80,000	-	-	10,80,000	20.00	10,80,000	-	10,80,000	20.00	-	20.00	-		-	10,80,00 0
	Mr. Rohan Kacholia	BGVPK8764R	1	10,80,000	-	-	10,80,000	20.00	10,80,000	-	10,80,000	20.00	-	20.00	-		-	10,80,00 0
	Mrs. Sangeeta Kacholia	AHOPK1600M	1	5,40,000	-	-	5,40,000	10.00	5,40,000	-	5,40,000	10.00	-	10.00	-		-	5,40,000
	Mrs. Karuna Kacholia	ASXPA9008M	1	5,40,000	-	-	5,40,000	10.00	5,40,000	-	5,40,000	10.00	-	10.00	-		-	5,40,000
	M/s Mukesh Kacholia HUF	AADHK6977P	1	54,000	-	-	54,000	01.00	54,000	-	54,000	01.00	-	01.00	-		-	54,000
	Mrs. Namrata Kacholia	AUAPB1061C	1	5,40,000	-	-	5,40,000	10.00	5,40,000	-	5,40,000	10.00	-	10.00	-		-	5,40,000
	Mrs. Anuradha Agarwal	ALLPA8248E	1	1,750	-	-	1,750	00.03	1,750	-	1,750	00.03	-	00.03	-		-	1,750

	T~	T							T				·		·		
(b)	Central Government/ State Government(s)		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks		0	-	-			-		-		-	-		-		
(d)	Any Other	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Body Corporate												, 				
	Sub-Total (A)(1)	 	8	54,00,000	-	-	54,00,000	100.00	54,00,000	- -	54,00,000	100.00	-	100.00	-	-	54,00,00 0
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other (specify)	-	-	-	-	-	-	-	-	-	- '	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	8	54,00,000	-	-	54,00,000	100.00	54,00,000	-	54,00,000	100.00	-	100.00	-	-	54,00,00 0

*As on date of this draft prospectus 1 Equity share holds 1 vote.

III - Shareholding pattern of the Public shareholder

S.No.	Category & Name of the Shareholders	PAN		fully paid up equity share s	paid- up equity	Nos. of shares underlyi ng Deposito	nos. shares held	Shareho lding % (calculat ed as	Number of Voting Rights held in each class of securities		Shareholdi ng , as a % assuming	Number of Locked	pledged or	equity shares held in dematerialized
-------	--	-----	--	------------------------------------	-----------------------	---	------------------------	--	---	--	---------------------------------------	------------------------	------------	--

					held	ry Receipts		per SCRR, 1957)	No of V	Votin	g Rights	Total	ing convertib le	convertible	As a % of	No. total	
								As a % of (A+B+C 2)	Class Equity Shares Rs.10/- each	ofas	Tot al	of Total	securities (includin g Warrants)	securities (as a percentage of diluted share capital)	(a) 4har	(not share appli s cable) (a) appli cable)(b)	
	I	П	III	IV	V	VI	VII=IV +V+VI	VIII		·	IX		X	XI= VII+ X	XII	XIII	XIV
(1)	Institutions			ļ'		ļ'											
(a)	Mutual Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Central Government/ State Government(s)/ President of India	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions	J		↓ '	 	'	 										
(a)	Individuals																
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	NBFCs registered with RBI	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Overseas Depositories (holding DRs) (balancing figure)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Any Other Body Corporate	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

IV - Shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the		No. of	No. of fully paid	naid	Nos. of shares underlyi	Total nos.	Sharehol ding (calculat ed as per SCRR,	class	s held of sec	in e curit	each	Underl	assuming full conversion of	of Locked		Number of equity shares held
S.No.	Shareholders	PAN	sharehol ders	up	equity shares	ng Deposito ry Receipts	shares held	1957) As a % of (A+B+C 2)	Class	ghts Clas			securiti es (includi ng Warra	securities (as a percentage of diluted share capital)	% of	No. total (not share applic s held able) (not	demateriali zed form (Not applicable)
	I	II	ш	IV	V	VI	VII=IV+V +VI	VIII		IX			X	XI= VII+ X	XII	XIII	XIV
(1)	Custodian/DR Holder																
(a)	Name of DR Holder (if available)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (c) (1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Sub Total (C) (2)	-	0	-	-	-	-	-	-	 -	-	-	-	-	-
Total Non- Promoter Non- Public shareholding (C)= (C)(1)+ (C) (2)	-	0	-	-	-	-	-	-	 -	-	-	-	-	-